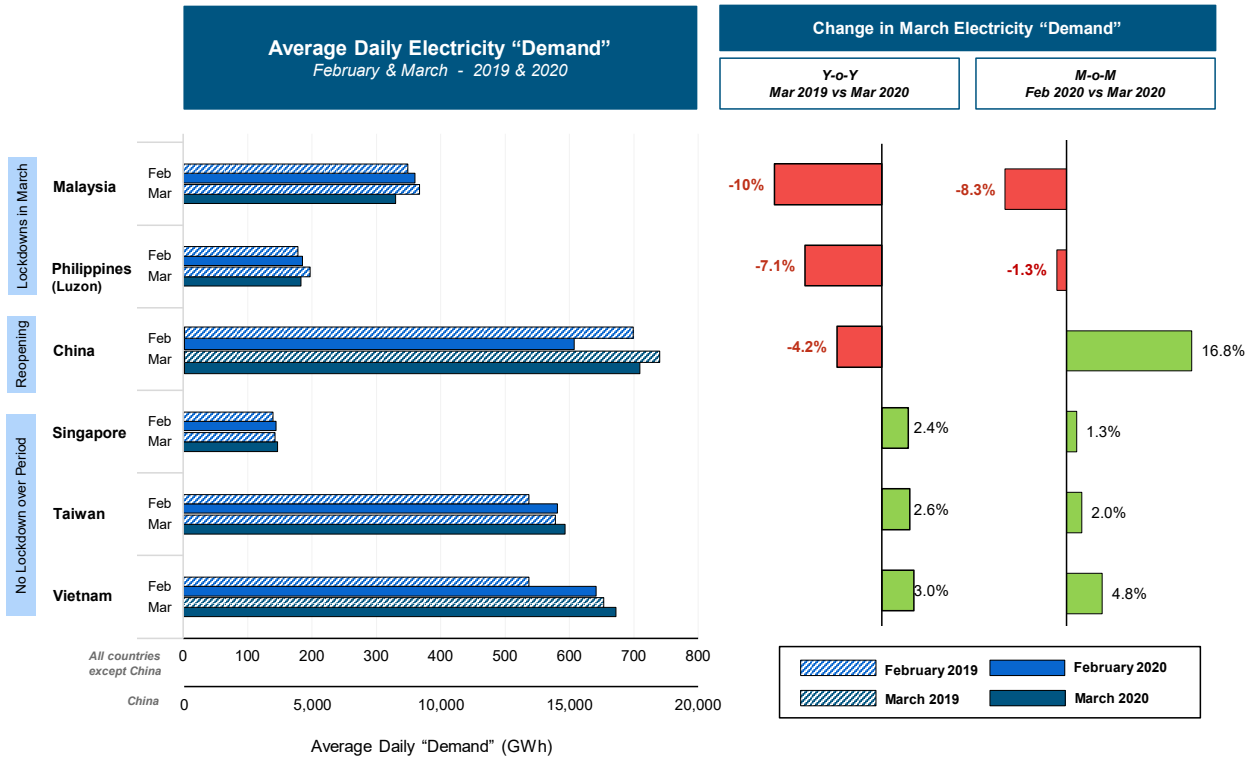


A Quick Peek at

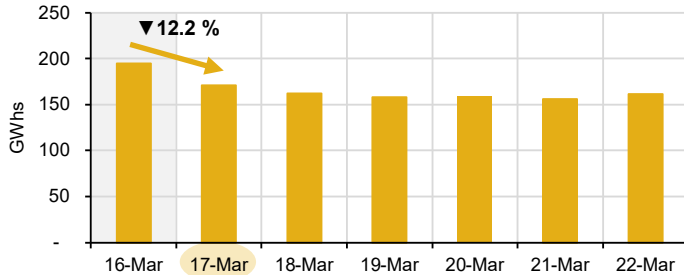
COVID-19 Lockdowns and Power Demand

Six Asian markets at different stages of Covid-19 response

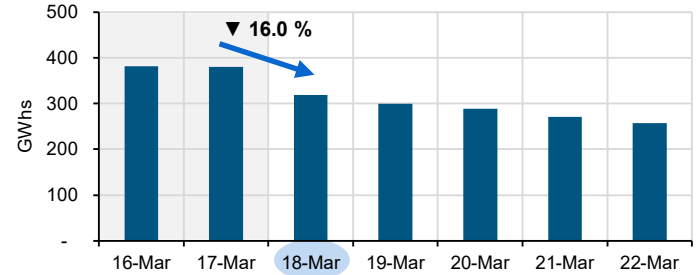


Lockdown measures have had an immediate impact on electricity demand

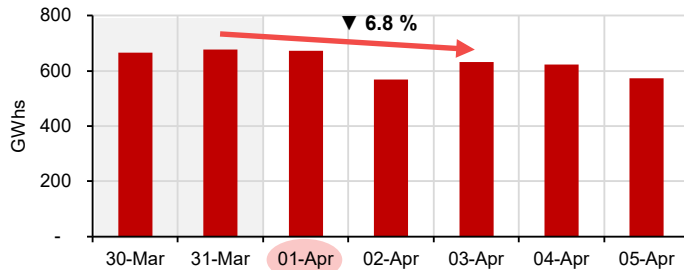
17 March 2020 Philippines
Enhanced Community Quarantine



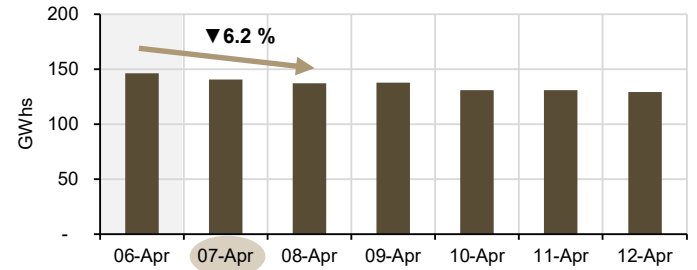
18 March 2020 Malaysia
Movement Control Order



1 April 2020 Vietnam
"Soft Lockdown Measures"

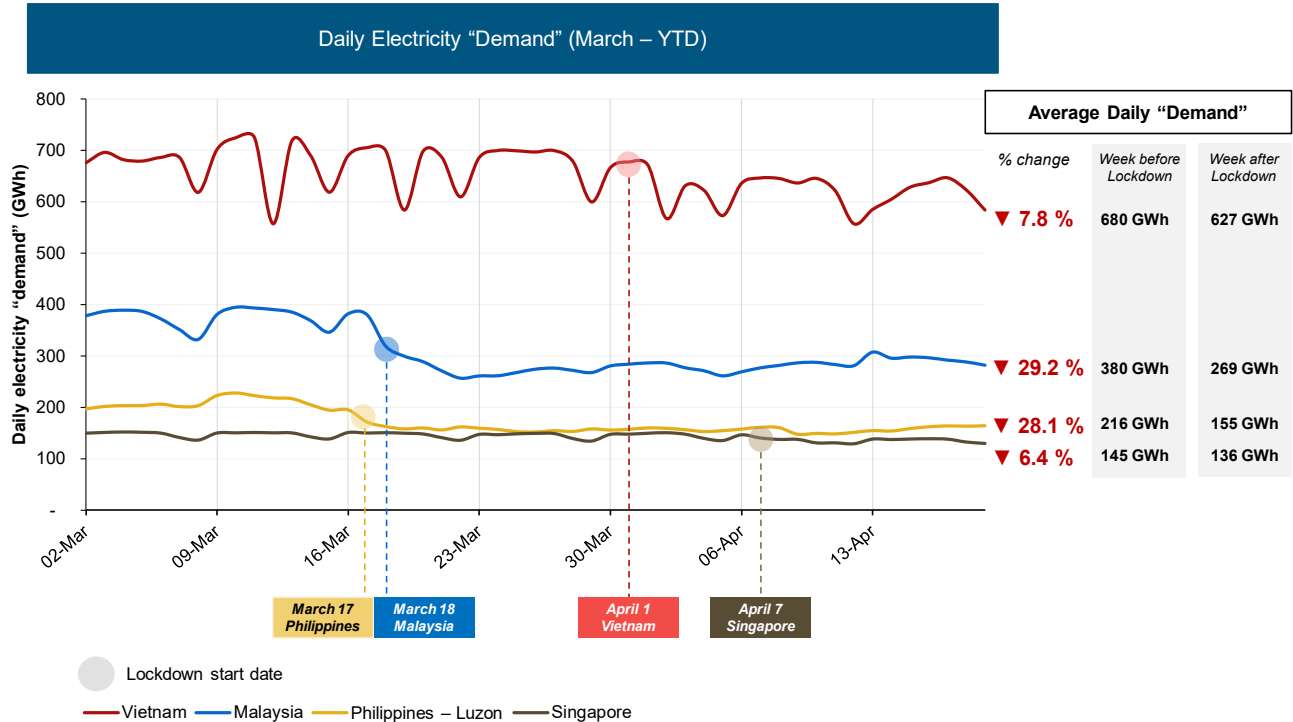


7 April 2020 Singapore
Circuit breaker measures

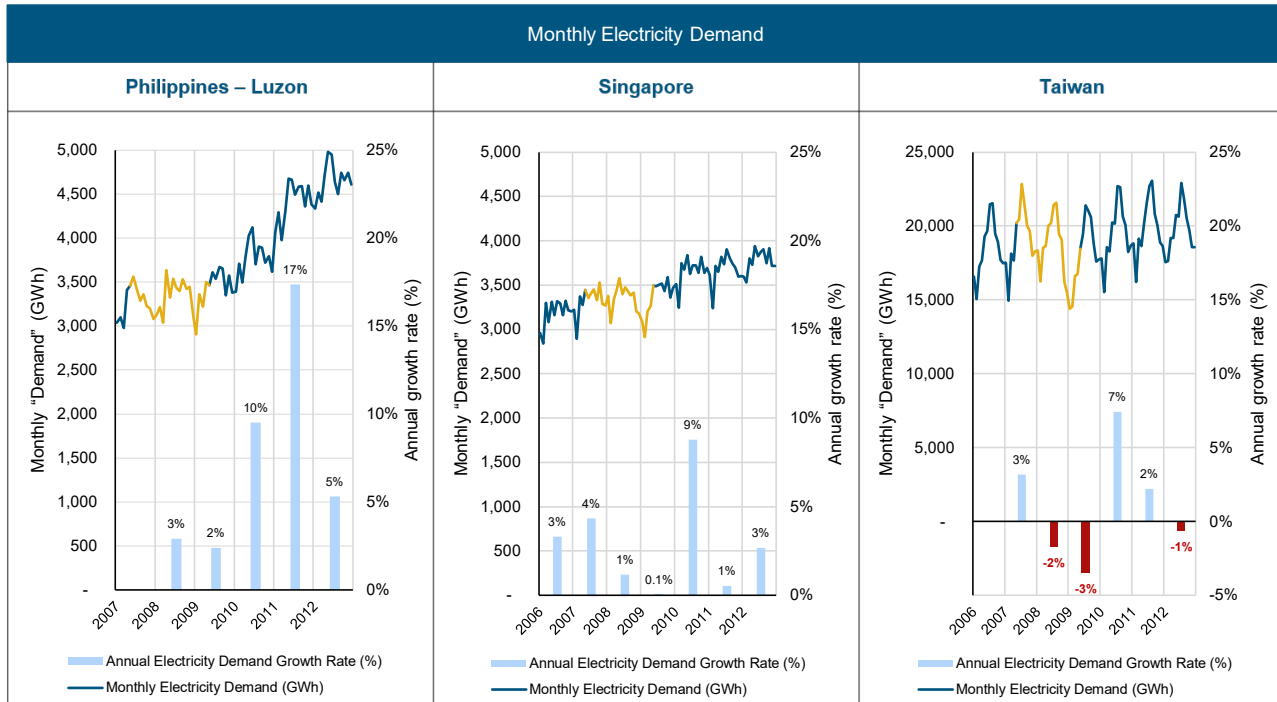


In the charts above we highlight the day to day drop in reported GWhs between the day before lockdown and the day of lockdown. However, for Vietnam and Singapore the impact was slightly delayed. For Singapore we measure the day to day drop based on 8 Apr (day after lockdown, and day when schools closed); and for Vietnam.

Electricity consumption dropped further in the week that followed



A perspective from the Global Financial Crisis



Electricity

Gas

Networks



Insight

Rigour

Value

Note: Demand is not measured consistently across markets, sometimes being consumption, sometimes generation, and sometimes measured at an intermediate point. Accordingly we have placed "demand" in quotes and use the term less formally.

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