



# Introducing TLG MIQs

## Quarterly Asia Pacific Market Intelligence Services (MIQ)

### The Analysis of Power Meets the Power of Analysis

We focus on the Asia Pacific (APAC) power sector. Our quarterly service tracks and analyses market developments and provides market outlooks across multiple scenarios, with data access. Our clients include governments, regulators, commercial developers/financiers, market institutions, and end-users.

Our clients benefit from our experience and expertise across many seminal APAC projects spanning three decades of advising on electricity market development, market design, sector regulation, end-user and grid tariffs, third-party access, energy sector public policy, high stakes commercial transactions, contract disputes, and the development of carbon-free energy markets and solutions. Each quarter we update our market simulations and outlooks, supplemented with periodic deep dives on salient issues depending on each market, including topics such as demand growth drivers and trends, grid performance, ancillary services opportunities, tariff decomposition, prospective battery integration and more. We also provide engagement sessions for our clients to talk directly with our consulting teams.



### Contact for this Information Sheet:

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We provide corresponding datasets covering key recurring analyses, and market forecasts are provided in Excel format. Publication timing for each market is optimized within specific target windows. We stagger our releases to align with the availability of key market data and to reflect real-time developments within the energy sector. Each market report comes with reasonable consultation with TLG's country team of market experts to allow for reasonable discussion and Q&A around key market development as well as to allow for any clarification on the quarterly market report content.

# Overall Baseline

## Base Package

- Quarterly Market Update Report covering key developments, opportunities, and challenges
- Deep Dives on relevant issues each quarter
- Periodic discussion and Q&A with TLG's team of country market expert

## Market Outlook Scenarios

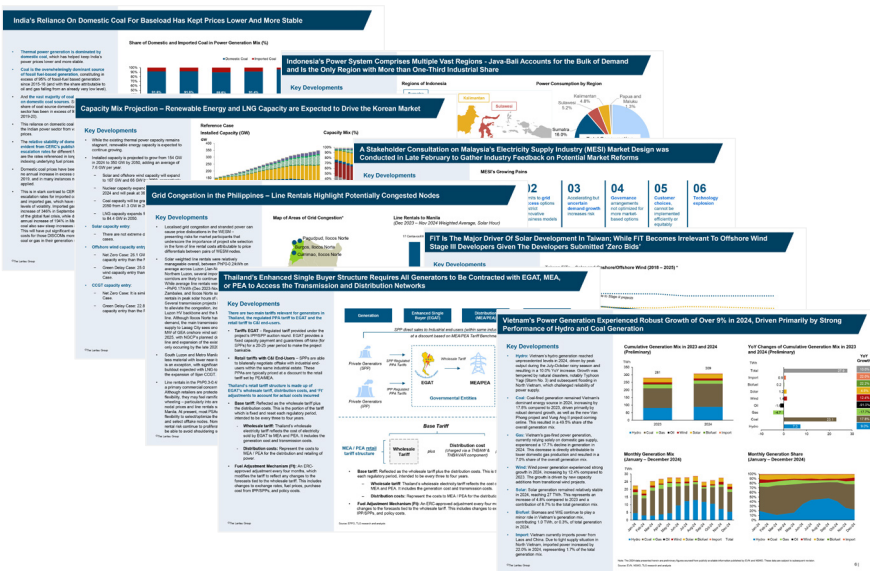
- Reference case and alternative scenario outlooks
- Market and forecast data access, including typical RE capture prices
- Data access tools (some markets)

Our market intelligence services (subscriptions) have expanded steadily and now cover the following:

- Mainland China
- Taiwan
- India
- Philippines
- Malaysia
- Thailand
- Singapore
- Vietnam
- South Korea
- Indonesia

Our quarterly market services combine market description, market development tracking, market analytics, and market forecasts. We focus on issues relevant to our clients:

- Overall background, context, and market developments of interest
- Actual outcomes and associated explanation and analysis
- Wholesale and retail market dynamics
- Solar and wind profile capture rates
- Fuel market developments and outlook
- Demand and supply drivers
- Green markets and Routes to Zero Carbon Contracting
- Anything else that is important



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